

**NOTICE OF MEETING OF CREDITORS AND CONTRIBUTORIES**

**AJW OFFSHORE, LTD, AJW OFFSHORE II, LTD, AJW MASTER FUND, LTD, AJW MASTER FUND II, LTD, AJW PARTNERS, LLC, AJW PARTNERS II, LLC, AJW QUALIFIED PARTNERS, LLC, AJW QUALIFIED PARTNERS II, LLC, NEW MILLENNIUM CAPITAL PARTNERS II, LLC, and NEW MILLENNIUM CAPITAL PARTNERS III, LLC (IN LIQUIDATION)  
(TOGETHER THE "FUNDS")**

NOTICE IS HEREBY GIVEN,

1. that the Liquidators hereby convene a meeting of the creditors and contributories of the Funds on 14 August 2012, at 10am Cayman Islands' time, for the purpose of providing an update on the conduct of the liquidation.
2. that the meetings will take the form of a telephone conference. The dial in number(s) and code are as follows:  
*Name of Teleconference: AJW Group creditors and contributories meeting*  
*Teleconference Dial-In Number(s):*  
*United States: (800) 230-1951*  
*International: (612) 234-9960*
3. that any person intending to participate in the meeting must send written notice of his intention to do so to the liquidators at least three days prior to the date of the meeting, by email to [kadi.merren@ky.pwc.com](mailto:kadi.merren@ky.pwc.com).

20 July 2012



Ian Stokoe  
Joint Liquidator &  
Chairman of the Meeting

Contact for Enquiries: Kadi Merren  
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