							-	Company of the Company	_		-			-					-	7
Estimated Liabilities	Estimated /	Estimated ? [2]			signec unable			Country of Cayman Cayman Each countr against debt Cayman		Individual (See Exhibit Corporation Partnership Other (If de		Location of		Mailing Ado	County of R	Street Addre AJW Offs FL,Strathy	Last four dig	All Other Na (include mar	Name of De AJW Offs	BI (Official Form 1) (x2/x1)
s50,001 to \$100,000	Assets \$50,001 to \$100,000	Estimated Number of Creditors O	Debtor estima Debtor estima distribution to		Fee to be partial fee to pay fee e to pay fee e Fee waiver r signed appli	Full Filing Fee attached		Country of debtor's center Cayman Islands Each country in which a f against debtor is pending: Cayman Islands	Chap	dual (include: hibit D on pa ration (include: rship (If debtor is 1	(Form	Principal Ass		iress of Debto	esidence or o	ess of Debtor hore II, Ltd vale House	gits of Soc. Se 1 one, state al	mes used by ried, maiden,	btor (if indivi	OFM 1) (A61A
\$100,001 to \$500,000	\$100,001 to \$500,000	editors	Debtor estimates that funds will be Debtor estimates that funds will be Debtor estimates that, after any ex- distribution to unsecured creditors		Filing Fee to be paid in installments (applicable to individuals only). Must at signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3/4 Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B	ched.	Eiling Fee	Country of debtor's center of main interests: Cayman Islands Each country in which a foreign proceeding by, regarding, or against debtor is pending: Cayman Islands	Chapter 15 Debtors	Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Type of Debtor (Form of Organization) (Check one box.)	ets of Business		Mailing Address of Debtor (if different from street address).	County of Residence or of the Principal Place of Business: Cayman Islands	Street Address of Debtor (No. and Street, City, and State): AJW Offshore II, Ltd.,c/o PwC Corporate Finar FL,Strathvale House, P.O. Box 258, Grand Ca	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	Name of Debtor (if individual, enter Last, First, Middle): AJW Offshore II, Ltd.	Ea
\$500,001 to \$1 million	\$500,001 to \$1 million	200-999	ill be availably exempt proj		s (applicable to onsideration consideration consideration considers. Rule 10 able to chapte out's considers.	riling ree (Check one box.)	Check one ho	sts: ing by, regard		n. P) ove entities, c	0	Debtor (if diff		om street addi	lace of Busine	City, and Stater reporate Fine 58, Grand C	-Taxpayer I.D	e last 8 years s):	First, Middle	UNITED STATES BANKRUPTCY COURT Eastern District of New York
\$1,000,001 to \$10 million	\$1,000,001 to \$10 million	5,000- 5,000-	e for distribut perty is exclu		o individuals ertifying that 06(b). See C	. §	*	ing, or			(Ch	erent from st	ZIPC	ess):		ice/l	. (ITIN)/Con		Ÿ.	KRUPTCY C
\$10,000,001 to \$50 million	\$10,000,001 to \$50 million	5,001- 10,000	ion to unsecured o		Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Tax-Exe (Check box.	Health Care Business Single Asset Real Ests 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other	Nature (Check one box.)	Location of Principal Assets of Business Debtor (if different from street address above):	ZIP CODE			Street Address of Debtor (No. and Street, City, and State): AJW Offshore II, Ltd.,c/o PwC Corporate Finance/Recovery, 5th FL,Strathvale House, P.O. Box 258, Grand Cayman, Cayman Islands	plete EIN			OURT
\$50,000,001 to \$100 million	\$50,000,001 to \$100 million	10,001- 25,000	reditors. ative expenses	Of of	Chee			exempt organic f the United Stanal Revenue Co	Tax-Exempt Entity (Check box, if applicable.)	Health Care Business Single Asset Real Estate as defined in I1 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other	Nature of Business box.)	,		Mailing A	County of	Street Add	Last four d	All Other I	Name of Jo	
\$100,000,001 to \$500 million	\$100,000,001 to \$500 million	25,001- 50,000	paid, there will	A plan is being filed will A plan is being filed will Acceptances of the plan of creditors, in accorda	tor's aggregate lers or affiliate.	e box: tor is a small b tor is not a sma		ates ode).		fined in	1			ddress of Joint	Residence or o	ress of Joint D	Last four digits of Soc. Sec. (if more than one, state all):	Names used by arried, maiden,	oint Debtor (Sp	
\$500,000,001 to \$1 billion	1 \$500,000,001 to \$1 billion	50,001- 100,000	Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that funds will be available for distribution to unsecured creditors. distribution to unsecured creditors.	d with this petition. plan were solicited price with 11 U.S	noncontingent liqu s) are less than \$2,3 ry three years there	usiness debtor as de III business debtor a	Chapter 11 Debtors	Debts are primari debts, defined in § 101(8) as "incu individual primar personal, family, household purpo		Chapter 7 Chapter 9 Chapter 11 Chapter 11 Chapter 12 Chapter 13				Mailing Address of Joint Debtor (if different from street address):	County of Residence or of the Principal Place of Business:	Street Address of Joint Debtor (No. and Street, City, and State): ZIP	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	Name of Joint Debtor (Spouse) (Last, First, Middle):	INTOA
More than	More than	Over 100,000	le for	prepetition fro	idated debts (e 43,300 (amou after).	fined in 11 U.s defined in 11	ebtors	ly consumer 11 U.S.C. rred by an ily for a or e."	Nature of Debts (Check one box.)	Cha Rec Cha Cha Nor	nkruptcy Coo n is Filed (Cho			from street ad	of Business:	t, City, and St	kpayer I.D. (II	the last 8 year	fiddle):	VOLUNTARY PETITION
			COURT USE ONLY	A plan is being filed with this petition. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR	k if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).	k one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).		Debts are primarily business debts.		Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	Chapter of Bankruptey Code Under Which the Petition is Filed (Check one box.)	ZIP CODE	ZIP CODE	dress):		ate): ZIP CODE	TIN)/Complete EIN	5		TION

			Г
	ification. (11 U.S.C. § 362(1)).	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1))	
0-day period after the filing	of any rent that would become due during the 3	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.	
be permitted to cure the red, and	circumstances under which the debtor would I ion, after the Judgment for possession was ente	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and	
	(Address of landlord)		
	(Name of landlord that obtained judgment)		
following.)	tor's residence. (If box checked, complete the	☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)	
	s as a Tenant of Residential Property icable boxes.)	Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)	
States in this District, or has ederal or state court] in this	e of business or principal assets in the United to defendant in an action or proceeding [in a frelief sought in this District.	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.	
	mer, or partnership pending in this District.	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District	
x for 180 days immediately	g the Debtor - Venue blicable box.) of business, or principal assets in this Distric ys than in any other District.	Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.	
	part of this petition.	☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition	П
		If this is a joint petition:	If d
	petition.	Exhibit D, completed and signed by the debtor, is attached and made a part of this petition	
	$ \textbf{Exhibit D} \\ \textbf{If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)} $	$\mathbf{E}_{\mathbf{x}}$ hibit \mathbf{D} (To be completed by every individual debtor. If a joint petition is filed, each spouse must con	(To
		No.	S
		Yes, and Exhibit C is attached and made a part of this petition.	
ublic health or safety?	if ${f C}$ a threat of imminent and identifiable harm to p	Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?	Doe
(Date)	X Signature of Attorney for Debtor(s)	EXMON A is anached and made a part of this pention.	
proceed under chapter 7, 11, 12, or 1 plained the relief available under each ivered to the debtor the notice require	informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 1 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice require by 11 U.S.C. § 342(b).		1
t B tor is an individual y consumer debts.)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.)	Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	of the
Judge:	Relationship:	District:	Dist
Date Filed:	Case Number:	Pending Bankruptcy Case Filed by any Spouse, Farmer, or Attiliate of this Debtor (11 more than one, awart administrations) Name of Debtor: Case Number: Date Filed:	Nan
additional cheet	Case Number:	Location Where Filed:	Who
4 7 2 3	Case Number:	Location Where Filed:	Loc
	Years (If more than two, attach additional sheet	(This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8	(Thu
Page 2	Name of Debtor(s):	BI (Official Form 1) (12/11)	B1 (C

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct that I am the foreign representative of a debtor in a foreign proceeding.
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7.] I am aware that I may proceed under chapter 7., 11., 12 or 13 of title 11., United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition.] I have obtained and read the notice required by 11 U.S. C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct that I am the foreign representative of a debtor in a foreign proceeding.
and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	and correct that I am the foreign representative of a debtor in a foreign proceeding.
or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	and that I am authorized to file this petition. (Check only one box.)
	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to IUS.C. § 1511, I request relief in accordance with the chapter of tide Posterior in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Cincius of Daktor	X (Signature of Foreign Representative)
X Signature of Persons	lan Stokoe, as Joint Official Liquidator
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	01/04/2013
Date	
Signature of Attorney"	Signature of Non-Attorney Bankruptcy Fetition Freparer Advises under repairs of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s) William T Reid IV	defined in 11 U.S.C. § 110; (2)1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information
Printed Name of Attorney for Debtor(s) Reid Collins & Tsai LLP	required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum
Two Wall Street, Suite 5200 New York New York 10005	notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is
Address 212-344-5200	
Telephone Number 01/07/2013	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date	Social-Security number (If the bankruptcy petition preparer is not an individual,
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature
X Construe of Authorized Individual	Date
District M. — & Andrews of Patricians	Signature of bankruptcy petition preparer or officer, principal, responsible person, or
Printed Name of Authorized Individual	partner whose Social-Security number is provided above.
Title of Authorized Individual Date	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ADDENDUM TO AJW OFFSHORE II, LTD

PENDING BANKRUPTCY CASE OF AFFILIATE

Name of Debtor: AJW Offshore, Ltd.

Case Number: 13-70078

Date Filed: January 7, 2013

District: Eastern District of New York

Relationship: Affiliate

Judge:

Name of Debtor: AJW Master Fund, Ltd.

Case Number: 13-70082

Date Filed: January 7, 2013

District: Eastern District of New York

Relationship: Affiliate

Judge: