Case 8-13-70087
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Estimated Liabilities	Estimated Assets	Estimated Number of Creditors	Debtor estima Debtor estima distribution to	/Administrat	0	d application le to pay fee e g Fee waiver i h signed appli	Full Filing Fee attached.		Each country in which a f against debtor is pending: Cayman Islands	Cha 'debtor's cent n Islands	Individual (include See Exhibit D on p Corporation (inclu Partnership Other (If debtor is this box and state t	(Form	T Funcipal As		ddress of Deb	Residence or Islands	Iress of Debto Ister Fund I hvale Hous	ligits of Soc. S an one, state a	Names used b arried, maide	bebtor (if indinated in the second se	B1 (Official Form 1) (12/11)
□ \$100,001 to \$500,000	100,001 to \$100,000 to \$500,000	editors	Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative exp distribution to unsecured creditors.	Statistical/Administrative Information		signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach viened annitization for the court's consideration. See Official Form 3B.	iched. id in installment	Filing Fee	Each country in which a foreign proceeding by, regarding, or against debtor is pending: Cayman Islands	Chapter 15 Debtors Country of debtor's center of main interests: Cayman Islands	Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check Other (If debtor is not one of the above intities, check this box and state type of entity below.)	(Form of Organization) (Check one box.)	Type of Debtor I Nature of Debtor	CD-	tor (if different t	County of Residence or of the Principal Place of Business: Cayman Islands	Street Address of Debtor (No. and Street, City, and State): AJW Master Fund II, Ltd.,c/o PwC Corporate Finance/Recovery, 5th FL,Strathvale House, P.O. Box 258, Grand Cayman, Cayman Islands ZIP CODEKY1-11b4	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	Name of Debtor (if individual, enter Last, First, Middle): AJW Master Fund II, Ltd.	Ea
□ \$500,001 to \$1 million	□ \$500,001 to \$1 million	200-999	ill be availabl ny exempt pro litors.	-		onsideration on nents. Rule 1 cable to chapt	te (annlicable	Filing Fee (Check one box.)	ling by, regard	s osts:	) m. JP) bove entities, low.)	n)	Peoloi (II di	Debos (if i	from street ad	Place of Busi	t, City, and St C Corporat 258, Grand	al-Taxpayer I.	the last 8 year res):	st, First, Midd	UNITED STATES BANKRUPTCY COURT Eastern District of New York
2 \$1,000,001 to \$10 million	2 \$1,000,001 to \$10 million	1,000- 5,000	le for distrib perty is excl			certifying th 006(b). See er 7 individu	to individua	ox.)							dress):		ate): te Finance Cayman, ZII	D. (ITIN)/C	s -	le):	OF New Y
		- 10 -	luded			at the Office Office	le onl					Check	SHEEL	ZIP CODE			9/Rec Cay	omple			Cou
□ \$10,000,001 to \$50 million	10,000,001 \$10,000,001 to \$50 million	5,001- 10,000	to unsecured and administr			debtor is ial Form 3A. nly). Must al Form 3B.	v) Must atta		Inder title 26 Code (the Inte	Tax-Ex (Check bo)	Single Asset Real Estr 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other	(Check one box.)	Nature	DE			nce/Recovery, 5th n, Cayman Islands <u>ZIP CODEKY1-11</u> )4	ste EIN			RT
□ \$50,000,001 to \$100 million	□ \$50,000,001 to \$100 million	10,001- 25,000	ative expenses		Check al Ap of c			Check or	under title 36 of the United States Code (the Internal Revenue Code).	Tax-Exempt Entity (Check box, if applicable.)	Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Clearing Bank Other	usiness	Nature of Business		Mailing /			Last four (if more t	All Other (include	Name of	
100,000,001 \$100,000,001 to \$500 million	100,000,001 \$100,000,001 to \$500 million	□ 25,001- 50,000	paid, there will		Check all applicable boxes: A plan is being filed wi Acceptances of the plan of creditors, in accordan	otor's aggregate ders or affiliate 4/01/13 and eve	otor is a small b otor is not a sm	ie box:	lates lode).	N					Address of Join	f Residence or	ldress of Joint I	Last four digits of Soc. Sec. (if more than one, state all):	r Names used b married, maide	Joint Debtor (S	
1 \$500,000,001 to \$1 billion	1 \$500,000,001 to \$1 billion	50,001- 100,000	Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		k all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited of creditors, in accordance with 11 U.	k if: Debtor's aggregate noncontingent liquidated insiders or affiliates) are loss than \$2,343,300 on 4/01/13 and every three years thereafter)	all business debtor as c	Chapter 11 Debtors	§ 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."	Nature of D (Check one t Debts are primarily consumer	Chapter 9 Chapter 11 Chapter 12 Chapter 13		Chapter of J		Mailing Address of Joint Debtor (if different from street address):	County of Residence or of the Principal Place of Business	Street Address of Joint Debtor (No. and Street, City, and State)		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	Name of Joint Debtor (Spouse) (Last, First, Middle):	VOL
More than \$1 billion	More than \$1 billion	Over 100,000	able for		n. d prepetition fro .S.C. § 1126(b).	uidated debts (c: ,343,300 (amoun reafter).	as defined in 11 U.S	Debtors	ourred by an arily for a y, or ose."	Nature of Debts (Check one box.) rrily consumer	Cha Non	the Petition is Filed (Check one box.) pter 7 🛛 🗹 Chapter 15 Petiti	Bankruptey Coc		nt from street ad	ace of Business:	reet, City, and St	Taxpayer I.D. (I	in the last 8 year ):	, Middle):	VOLUNTARY PETITION
				THIS SPACE IS FOR	k all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	k if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).	Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).		business debts.	⊡~ ∝	Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	(Check one box.) Chapter 15 Petition for	ZIP CODE	ZIP CODE	dress):		ate): ZIP CODE	or Individual-Taxpayer I.D. (ITIN)/Complete EIN	a		ITION

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Doc 1	
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B1 (Official Form 1) (12/11)		Page 2
Voluntary Petition (This page must be completed and filed in every case.) All Prior Rankruntev Cases Filed Within Last 8 Years (If more than two attach additional sheet)	AJW Master Fund II, Ltd.	er )
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)           Name of Debtor:         Case Number:         Date Filed:	Affiliate of this Debtor (If more than one, attach Case Number:	additional sheet.) Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		t B tor is an individual y consumer debts.) r foregoing petition, declare that I have
Exhibit A is attached and made a part of this petition.	<ul> <li>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</li> <li>X</li> <li>Signature of Attorney for Debtor(s) (Date)</li> </ul>	e foregoing petition, declare that I have proceed under chapter 7, 11, 12, or 13 iplained the relief available under each livered to the debtor the notice required (Date)
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No.	<b>Exhibit C</b> to pose a threat of imminent and identifiable harm to p	ublic health or safety?
${f E}_{X}$ (To be completed by every individual debtor. If a joint petition is filed, each spouse	<b>Exhibit D</b> If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)	
Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition:	his petition.	
□ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.	a part of this petition.	
Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.	Information Regarding the Debtor - Venue (Check any applicable box.) sidence, principal place of business, or principal assets in this District nger part of such 180 days than in any other District.	for 180 days immediately
<ul> <li>There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</li> <li>Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</li> </ul>	artner, or partnership pending in this District. ace of business or principal assets in the United S is a defendant in an action or proceeding [in a fe he relief sought in this District.	tates in this District, or has deral or state court] in this
Certification by a Debtor Who Resi (Check all a	Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)	
□ Landlord has a judgment against the debtor for possession of debtor's residence.	ebtor's residence. (If box checked, complete the following.)	ollowing.)
	(Name of landlord that obtained judgment)	
	Address of landlord)	a normitted to cure the
Debtor claims that under applicable nonbankrupicy law, increare circumstances under which the debtor would be perimited to care the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing	rest circumstances under which the device would be assion, after the judgment for possession was enter t of any rent that would become due during the 30.	ed, and -day period after the filing
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1))	ertification. (11 U.S.C. § 362(1)).	

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	Case o-10-10001

B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): AJW Master Fund II, Ltd.
Signi	Signatures Cinnetice of Freedom Descenatoria
I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
<ul> <li>chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12</li> <li>or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</li> <li>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I</li> </ul>	<ul> <li>(Check only one box.)</li> <li>✓ I request relief in accordance with chapter 15 of title 11, United States Code.</li> <li>Certified contex of the documents required by 11 U.S.C. \$ 1515 are attached.</li> </ul>
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 1 by S.C. \$1511, I request relief in accordance with the chapter of title 1 specified infinits petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	Ian Stokoe, as Joint Official Liquidator
Telephone Number (if not represented by attorney)	01/04/2013
Date	
X Signature of Action med	declare under nenalty of neriury that: (1) I am a banknutcy netition prenarer as
Signature of Attorney for Debtor(s) William T. Reid, IV	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information
Reid Collins & Tsai LLP	guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor
Two Wall Street, Suite 5200 New York, New York 10005	notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Address 212-344-5200	
Telephone Number 01/07/2013 Date	Printed Name and title, if any, of Bankruptcy Petition Preparer
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an iiiquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Address
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	^ Signature
X Signature of Authorized Individual	Date
Printed Name of Authorized Individual	signature of oankrubicy betition preparer or otticer, principai, responsiore person, or partner whose Social-Security number is provided above.
Title of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an
	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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## ADDENDUM TO AJW MASTER FUND II, LTD. PENDING BANKRUPTCY CASE OF AFFILIATE

Name of Debtor:	AJW Offshore, Ltd.
Case Number:	13-70078
Date Filed:	January 7, 2013
District:	Eastern District of New York
Relationship:	Affiliate
Judge:	

Indre.	Relationship: Affiliate	District: Easterr	Date Filed: January	Case Number: 13-70082	Name of Debtor: AJW N	
	te	Eastern District of New York	January 7, 2013	)82	AJW Master Fund, Ltd.	

Name of Dehtor:	A IW Offshore II I td
Case Number:	13-70085
Date Filed:	January 7, 2013
District:	Eastern District of New York
Relationship:	Affiliate
Judge:	