

**NOTICE OF MEETING OF CREDITORS AND CONTRIBUTORIES**

**AJW OFFSHORE, LTD, AJW OFFSHORE II, LTD, AJW MASTER FUND, LTD, AJW MASTER FUND II, LTD, AJW PARTNERS, LLC, AJW PARTNERS II, LLC, AJW QUALIFIED PARTNERS, LLC, AJW QUALIFIED PARTNERS II, LLC, NEW MILLENNIUM CAPITAL PARTNERS II, LLC, and NEW MILLENNIUM CAPITAL PARTNERS III, LLC (IN LIQUIDATION)**

**(TOGETHER THE "FUNDS")**

NOTICE IS HEREBY GIVEN,

1. that the Liquidators hereby convene a meeting of the creditors and contributories of the Funds on 15 August 2014, at 10:00am Cayman Islands' time, for the purpose of providing an update on the conduct of the liquidation.
2. that the meetings will take the form of a telephone conference. Please contact Kadi Pentney and the contact details below to receive dial in details.
3. that any person intending to participate in the meeting must send written notice of his intention to do so to the liquidators at least three days prior to the date of the meeting, by email to [kadi.pentney@ky.pwc.com](mailto:kadi.pentney@ky.pwc.com).

17 July 2014



Ian Stokoe  
Joint Liquidator &  
Chairman of the Meeting

Contact for Enquiries:

Kadi Pentney  
[kadi.pentney@ky.pwc.com](mailto:kadi.pentney@ky.pwc.com)  
Telephone: (345) 914 8639  
Facsimile: (345) 945 4237

Address for service:

PwC Corporate Finance & Recovery (Cayman) Limited  
PO Box 258  
Strathvale House  
North Church Street  
George Town KY1-1104  
Grand Cayman